

Notice of Privacy Practices

Maggie Bortz, MA, LPC, LLC

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW THIS NOTICE CAREFULLY.

Your health record contains personal information about you and your health. This information about you that may identify you and that related to you past, present or future physical or mental health or condition and related health care services if referred to as Protected Health Information (“PHI”). This Notice of Privacy Practices describes how I may use and disclose your PHI in accordance with applicable laws. It also describes your rights regarding how you may gain access to and control your PHI.

I am required by law to maintain the privacy of PHI and to provide you with notice of our legal duties and privacy practices with respect to PHI. I am required to abide by the terms of this Notice of Privacy Practices. I reserve the right to change the terms of our Notice of Privacy Practices at any time. Any new Notice of Privacy Practices will be effective for all PHI that I maintain at that time. I will provide you with a copy of the revised Notice of Privacy Practices by posting a copy on my website, sending a copy to you in the mail upon request or providing one to you at your next appointment.

HOW I MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU:

For Treatment. Your PHI may be used and disclosed by those who are involved in your care for the purpose of providing, coordinating, or managing your health care treatment and related services. This included consultation with clinical supervisors or other treatment team members.

For Payment. I may use and disclose PHI so that we can receive payment for the treatment services provided to you. This will only be done with your authorization. Examples of payment-related activities are: making a determination of eligibility or coverage for insurance benefits, processing claims with your insurance company, reviewing services provide to you to determine medical necessity, or undertaking utilization to review activities. If it becomes necessary to use collection processes due to lack of payment for services, I will only disclose the minimum amount of PHI necessary for purposes of collection.

For Health Care Operations. I may use or disclose, as needed, your PHI in order to support our business activities including, but not limited to, quality assessment activities, employee review activities, licensing, and conducting or arranging for other business activities. For example, I may share your PHI with third parties that perform various business activities (e.g., billing or tying services) provided I have a written contract with the business that requires it to safeguard the privacy of your

PHI. For training or teaching purposes PHI will be disclosed only with your authorization. I may use your PHI to remind you of appointments.

Required by Law. Under the law, I must make disclosures of your PHI to you upon your request. In addition, I must make disclosures to the Secretary of the Department of Health and Human Services for the purpose of investigating or determination our compliance with the requirements of the Privacy Rule.

Abuse and Neglect reporting and investigation

Judicial and Administrative Proceedings

Deceased Persons

Emergencies (including immediate risk to self or others)

Family Involvement in Care

Health Oversight

National Security

Without Authorization. Applicable law and ethical standards permit me to disclose information about you without your authorization only in a limited number of other situations. The types of uses and disclosures that may be made without your authorization are those that are:

- Required by Law, such as the mandatory reporting of child abuse or neglect or mandatory government agency audits or investigations (such as the LPC licensing board or the health department)
- Required by Court Order
- Necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public. If information is disclosed to present or lessen a serious threat it will be disclosed to a person or persons reasonably able to prevent or lessen the threat, including the target of the threat.

Verbal Permission. I may use or disclose your information to family members that are directly involved in your treatment with your verbal permission.

With Authorization. Uses and disclosures not specifically permitted by applicable law will be made only with your written authorization, which may be revoked.

YOUR RIGHTS REGARDING YOUR PHI

You have the following rights regarding PHI I maintain about you. To exercise any of these rights, please submit your request in writing to Maggie Bortz, Privacy Officer, 3434 SW Kelly Avenue, Portland, OR 97239.

- Rights of Access to Inspect and Copy. You have the right, which may be restricted only in exceptional circumstances, to inspect and copy PHI that may be used to make decisions about your care. Your right to inspect and copy PHI will be restricted only in those situations where there is compelling evidence that access would cause serious harm to you. I may charge a reasonable, cost-based fee for copies.
- Right to Amend. If you feel that the PHI I have about you is incorrect or incomplete, you may ask me to amend the information although I am not required to agree to the amendment.
- Right to an Accounting of Disclosures. You have the right to request an accounting of certain of the disclosures that I make of your PHI. I may charge you a reasonable fee if you request more than one accounting in any 12-month period.
- Right to Request Restrictions. You have the right to request a restriction or limitation on the use or disclosure of your PHI for treatment, payment, or health care operations. I am not required to agree to your request.
- Right to Request Confidential Communication. You have the right to request that I communicate with you about medical matters in a certain way or at a certain location.
- Right to Request Confidential Communication. You have a right to a copy of this notice.

COMPLAINTS:

If you believe I have violated your privacy rights, you have the right to file a complaint in writing with me, Maggie Bortz, MA, LPC, LLC Privacy Officer at 3434 SW Kelly Avenue, Portland, OR 97239, or with the Secretary of Health and Human Services.

Maggie Bortz, MA, LPC, LLC
Notice of Privacy Practices
Receipt and Acknowledgement of Notice

Client Name: _____ DOB: _____

SSN: _____

I hereby acknowledge that I have received and have been given an opportunity to read a copy of Maggie Bortz, MA, LPC, LLC Notice of Privacy Practices. I understand that if I have questions regarding the notice or my privacy rights, I can contact Maggie Bortz at 3434 SW Kelly Avenue, Portland, Oregon 97239.

Signature of Client Date

Signature of Parent, Guardian or Personal Representative* Date

If you are signing as a personal representative of an individual, please describe your legal authority to act for this individual: (Power or attorney, healthcare surrogate, etc.).

Client refused to Acknowledge Receipt:

Signature of Therapist or Staff Member Date